



Solargiga Energy

Solargiga Energy Holdings Limited

光能源控股有限公司

(Incorporated in the Cayman Islands)

(Stock Code: 757)

CONNECTED TRANSACTION

ACQUISITION OF 17.80% EQUITY INTEREST IN JINZHOU MOTECH

THE ACQUISITION

	B		29	2018,				
		C	,		A	.6377	.6	A B -
	75.89%	C						
	75.89%	C	.					
	93.69%	C						

ONS

		17.80%	
C			,
14A.09		C	,
	C	C	

A ( )  
1% 5%, A  
14A.76(2)( )  
( ) ,  
.

INTRODUCTION

B C , 29 2018, , -  
A ,

17.80% C  
B9,960,000. C

A 1.8( 4 5504.0305 )-( )-387(A),0305-387 -498.7( 70531.( )-4 ,0305)4

B A , 96%  
 , 75.89% C , A  
 , 17.80% C C ,  
 C 75.89% C C .  
 A 93.69% C

**Consideration**

A B9,960,000.

C ,

28 F 2018.

A

C

G .

**Completion**

C A .

**INFORMATION ON THE TARGET COMPANY**

C C C . F :

**(a) Corporate information**

: 錦州陽光茂↓新能源有限公司 ( E C ., .\*)  
 D : 26 2015 C  
 :  
 :  
 ,  
 : B64,040,000 ( - )

**(b) Financial information**

	<i>31 D</i>	<i>2017</i>		
A	31 D	2017	:	B359,489,000
A	31 D	2017	:	B96,489,000
A			:	B2,022,000
31 D	2017			

INFORMATION ABOUT THE VENDOR

, , ( ) , .

IMPLICATION UNDER THE LISTING RULES

A C . A C , 17.80% , , 14A.09 . C C 14A .

A ( 1% 5%, A ) 14A.76(2)( ) , .

D , , C , .

REASONS FOR THE ACQUISITION

G C. , - , - , , , A , - .

C D A A G G , . G , - .

A , D ( C - D )  
A , C .

## GENERAL

G .

C . A  
96% .  
C ,

## DEFINITIONS

:

A ” 17.80% C  
A ” A 29 2018  
17.80%

B ” D C  
C ” E (陽光能源控股有限公司),  
C ,

E  
C ” A  
C ”

A  
D ( ) ” ( ) C

G ” C

”

A

C

( )”

D

,

,

,

,

C

’( (8 )-62 )-309.4

1 4A

”

Yangguaingmaoe

”

茂 (蘇州) 新能源有限公司 ( ) E  
C ., .\*), C  
, 31 D 2006.  
, ,  
, ( ) ,