



Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd mm yy): 12/12/12

of Hong Kong Exchanges and Clearing Limited

Name of Issuer: Solrig Energy Holdings Limited

Date published: 12/12/12

Interim Movements in Authorized Share Capital

Ordinary Shares

Loc code	77	Description	Ordinary Shares		
			No of ordinary shares	Par value (HK\$)	Authorized share capital (HK\$)
Balance at close of preceding month				1	
Increase decrease					
Balance at close of this month				1	
Loc code		Description			
			No of ordinary shares	Par value (State currency)	Authorized share capital (State currency)
Balance at close of preceding month					
Increase decrease					
Balance at close of this month					

Preference Shares

Account code	Description	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
	Balance at close of preceding month			
	Increase / decrease			
	Balance at close of the month			

Other Classes of Shares

Account code	Description	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
	Balance at close of preceding month			
	Increase / decrease			
	Balance at close of the month			

Total authorised share capital at the end of the month (HK\$)

Warrants to Issue Shares of the Issuer which are to be Listed N/A

Description of warrants	Currency of nominal value at exercise duration	Exercise duration	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Date of expiry dd/mm/yyyy					

Convertible Convertible into Shares of the Issuer which are to be Listed N/A

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month

Any other Arrangements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options other than under Share Option Schemes **NA**

Full particulars including EGM approval date dd/mm/yyyy, if applicable, and class of shares issuable	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
shares (Note 1)		

Other Movements in Issued Share Capital

Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Private issue	At price	tate currency	Class of shares issuable <i>(Note 1)</i> Issue and allotment date dd/ / yyyy EGM approval date dd/ / yyyy	_____	_____
Open offer	At price	tate currency	Class of shares issuable <i>(Note 1)</i> Issue and allotment date dd/ / yyyy EGM approval date dd/ / yyyy	_____	_____
Placem	At price	tate currency	Class of shares issuable <i>(Note 1)</i> Issue and allotment date dd/ / yyyy EGM approval date dd/ / yyyy	_____	_____
Bonus issue			Class of shares issuable <i>(Note 1)</i> Issue and allotment date dd/ / yyyy EGM approval date dd/ / yyyy	_____	_____

Type of Issue	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
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Type of Issue	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<p>9 Capital reorganisation</p>	<p>Class of shares issuable <i>(Note 1)</i></p> <p>Issue and allotment date dd/mm/yyyy</p> <p>EGM approval date dd/mm/yyyy</p>	
<p>10 Other underlying securities of the Company</p>	<p>At present HK\$</p> <p>rate currency</p>	

Details of any

Submitted by Cho Yiu King

in the capacity of Company Secretary
Director, Secretary or other duly authorized officer

Notes :

1. State the class of shares (e.g. ordinary, preference or other).
2. If there is insufficient space, please append the prescribed continuation sheet.