

This addendum to prospectus is a prospectus for the purpose of the Companies Ordinance

The English version of the Prospectus is amended in the following manner:

Appendix VII – Statutory and general information

On page VII-37 under the paragraph headed “Miscellaneous”, the following paragraph is inserted:

“13. Bilingual prospectus

The English language and Chinese language versions of this prospectus are being published separately, in reliance upon the exemption provided by section 4 of the Companies Ordinance (Exemption of Companies and Prospectuses from Compliance with Provisions) Notice (Chapter 32L of the Laws of Hong Kong).”

The Chinese version of the Prospectus is amended in the following manner:

Appendix VII – Statutory and general information

On page VII-37 under the paragraph headed “Miscellaneous”, the following paragraph is inserted:

“13.

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The Directors have considered the materiality of the corrections made in this addendum and have concluded that these corrections are not sufficiently material so as to justify extension of the offer period, nor are they likely to affect the decisions of a reasonable prospective investor in making an investment decision in respect of the Shares of the Company. Further, the Directors

Ordinance is to be strictly complied with, there would be a delay in the Original Timetable.

BOCI Asia Limited; or
26th Floor, Bank of China Tower
1 Garden Road, Central
Hong Kong

Daiwa Securities SMBC Hong Kong Limited; or
Level 26, One Pacific Place
88 Queensway
Hong Kong

China Merchants Securities (HK) Co., Ltd.; or
48/F., One Exchange Square
8 Connaught Place, Central
Hong Kong

Polaris Capital (Asia) Limited; or
Unit 6503-06, 65th Floor
The Center, 99 Queen's Road Central
Hong Kong

Taifook Securities Company Limited; or
25/F New World Tower
16-18 Queen's Road Central
Hong Kong

Taiwan Securities (Hong Kong) Company Limited; or
Room 2803, 28/F, Tower 1
Admiralty Centre, 18 Harcourt Road
Hong Kong

or (1) The Depository Counter of HKSCC at 2nd Floor, Vicwood Plaza, 199 Des Voeux Road Central, Hong Kong; and

or (2) The Customer Service Centre of HKSCC at Upper Ground Floor, V-Heun Building, 128–140 Queen's Road Central, Hong Kong.

By Order of the Board

SOLARGIGA ENERGY HOLDINGS LIMITED
Hsu You Yuan
Executive Director

Hong Kong, 25 January 2008

As at the date of this document, Mr. Tan Wenhua, Mr. Hsu You Yuan and Ms. Zhang Liming are the executive directors of the Company. Mr. Chiao Ping Hai and Mr. Chong Kin Ngai are the non-executive directors of the Company. Mr. Wong Wing Kuen Albert, Ms. Fu Shuangye, Dr. Lin Wen and Mr. Zhang Chun are the independent non-executive directors of the Company.