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(g) The offer is made by the company to the shareholders of the company who are entitled to the shares of the company and who are not entitled to the shares of the company.

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CONDITIONS OF THE OPEN OFFER

The offer is made by the company to the shareholders of the company who are entitled to the shares of the company and who are not entitled to the shares of the company.

(a) The offer is made by the company to the shareholders of the company who are entitled to the shares of the company and who are not entitled to the shares of the company.

(b) The offer is made by the company to the shareholders of the company who are entitled to the shares of the company and who are not entitled to the shares of the company.

(c) The offer is made by the company to the shareholders of the company who are entitled to the shares of the company and who are not entitled to the shares of the company.

(d) The offer is made by the company to the shareholders of the company who are entitled to the shares of the company and who are not entitled to the shares of the company.

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If the offer is made by the company to the shareholders of the company who are entitled to the shares of the company and who are not entitled to the shares of the company.

Undertakings

Undertaking given by Mr. Tan

A shareholder of the company who is entitled to the shares of the company and who is not entitled to the shares of the company.

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Undertaking given by Mr. Hsu

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CHANGES IN SHAREHOLDING STRUCTURE

Shareholder	As at the date of this announcement		Immediately after the completion of Open Offer (assuming no Qualifying Shareholders, except for Mr. Tan, You Hua Investment Corporation and Mr. Hsu taking up their entitlements of 69,514,893 Offer Shares in total under the Open Offer; the Underwriter taking up his entitlement of 798,111 Offer Shares and the 178,817,043 Underwritten Shares, would take up his/her/its entitlements under the Open Offer)		Immediately after the completion of Open Offer (assuming all Qualifying Shareholders shall take up his/her/its entitlements under the Open Offer)	
	No. of Shares	%	No. of Shares	%	No. of Shares	%
Tan Yuhua	475,761,999	21.22%	528,624,443	21.22%	528,624,443	21.22%
Yuhua Investment Corporation (note 1)	139,788,278	6.23%	155,320,308	6.23%	155,320,308	6.23%
Hsu (note 2)	10,083,778	0.45%	11,204,197	0.45%	11,204,197	0.45%
Wang	7,183,000	0.32%	186,798,154	7.50%	7,981,114	0.32%
China Securities Depository Center (note 2)	456,605,090	20.36%	456,605,090	18.33%	507,338,988	20.36%
China Securities Depository Center (collective name)	1,152,748,280	51.41%	1,152,748,280	46.27%	1,280,831,422	51.41%
Total	2,242,170,425	100.00%	2,491,300,472	100.00%	2,491,300,472	100.00%

Notes:

- Yuhua Investment Corporation is a wholly-owned subsidiary of Tan Yuhua.
- A shareholder of the Company, Mr. Wang, is a shareholder of the Company. He has the following shareholdings:
 - (a) 313,881,822 shares of the Company;
 - (b) 313,881,613,500 shares of the Company;
 - (c) 313,881,720,137 shares of the Company.

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