



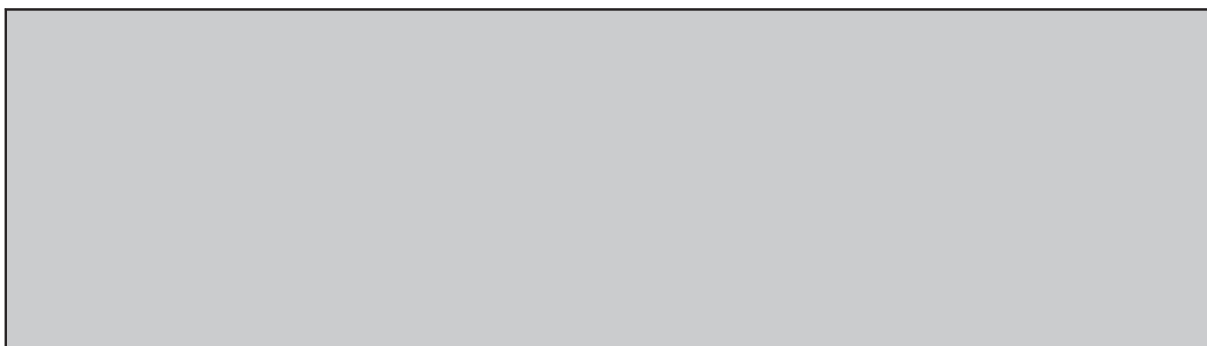
Solargiga

Solargiga Energy Holdings Limited

☺ ^ • U > p P " ® !

€ õ š Ê ≠ W Ó m Y P " ® ! •

€ p ... p î j 757 •





.....	ii
.....	1
.....	8
—	I-1
—	II-1
.....	EGM-1

(i)



460,000,000

27,138,643
27,138,643
432,861,357

1.

—

757

250,000,000

53.70% 45.00%

14.29

8.70%



1. —

— 1.

1. —

A

(i)

(ii)

(iii)

571

0.10

1.

—

1.

—



Solargiga Energy

Solargiga Energy Holdings Limited

☺ ^ • U > p P " ® !

€ õ š Ê ≠ W Ó m Y P " ® ! •

€ p ... p î j 757 •

1.

(1)

(2)

!

27,138,643

200,000

(a)

1.00

(b)

(c)

(f)

		460,000,000	
16.95			27,138,643

(g)

27,138,643	136,870,000	164,008,643
------------	-------------	-------------

(h)

(i)

(ii)

!

(iii) (i)

(ii)

(iv)

(v)

(vi)

(i)

(j)

!

(k)



$$A = B \times (D - 7 C)$$

A =

B =

C =

D =

(i) 1

(ii) 1

(iii)

31%

TD ()Tj /F133 1 Tf 1.0605 2657 0 TD .99313 1 Tf 1.0605 TD ()Tj

1.0657 0 TD ()Tj41D ()Tj /F23 1 T/F7j /F27 1 Tf 1.0553 0 TD ()Tj

P =

C =

n =

H =

609

=====

=====

=====

1. n n 2 3

2.

(a)

250,000,000

(b)

(c)

3.

35

4.

360

50%

460,000,000

13

1

2

2

2 3

8.695	229,984	⁴	—	—
_____	_____	_____	_____	_____
_____	_____	_____	_____	_____
_____	_____	_____	_____	_____
=====	=====	=====	=====	=====

2. —

3.

4 5 6

4.

460,000,000

=====

(a)

(i)

250,000,000

(ii)

(iii)

(b)

35

(c)

360

5.

460,000,000

4.3475

105,807,936

460,000,000 7

4.3475

				205,735,899.09
47,322,806	x		4.3475	
				1
24,264,101.79	5,581,162	x		4.3475
205,735,899.09			1	24,264,101.79
	230,000,000.88			
1			324,045,963.23	

1 50%

C	n	H	$C \times (1+10\%)^n$ (n/360) - H
250,000	734 (374+360)	124,991	178,632
205,000	665 (305+360)	102,493	141,971
5,000	652 (292+360)	2,500	3,442
		<u>229,984</u>	<u>324,045</u>

	(i)	1	4	
1		n		(ii)
H				
				4
				229,983,636.89

6. 460,000,000
 2.17375 211,615,871
 460,000,000 7 2.17375

31%

31%

100,226,774

111,389,097 (211,615,871 - 100,226,774)

1

1 242,132,049.60 111,389,097 x
 2.17375 242,132,049.60
 1 149,448,922.36

149,448,922.36

50%

1

C	n	H	$(C \times (1+10\%)^n) - H$
250,000	1,094 (374+360+360)	249,991	83,995
205,000	1,025 (305+360+360)	204,993	63,918
5,000	1,012 (292+360+360)	5,000	1,536
		<u>459,984</u>	<u>149,449</u>

(i)
1

1
1

4 5

n

1.

1 —

31,132,447.50	3,580,500	x	8.695
198,851,189.39			2
	229,983,636.89		
2		503,663,272.84	

2 50%

C	n	H	(C x (1+10%)^ (n/360) - H)
250,000	374	—	276,021
205,000	305	—	222,240
5,000	292	—	5,402
		—	503,663

	2	1	4
1	n		
5.		460,000,000	
	4.3475	105,807,936	
460,000,000	7	4.3475	

		31%
		49,323,468
(26,453,866+22,869,602)		56,484,468
49,323,468	2	105,807,936 -

	2	245,566,224.63	56,484,468
x	4.3475		
2		324,045,963.23	

=====



		50%		
	2			
				$(C \times (1+10\%)^n - H)$
		C	n	H
		250,000	1,094	258,451
		<i>(374+360+360)</i>		75,535
		205,000	1,025	211,930
		<i>(305+360+360)</i>		56,981
		5,000	1,012	5,169
		<i>(292+360+360)</i>		1,367
				<u>475,550</u>
				<u>133,883</u>
(i)	2		4 5	
2	2			n
(ii)		H		
		<i>229,983,636.89</i>	+	<i>245,566,224.63</i>
			=	475,549,861.52
		4 5		

(a)

(i)

		519,020,000
	7,121,000	
316,627,000		
63.92%		

		519,020,000
	70%	
950,000,000	30%	

(v)

7.

(ii)

878,932,000

¹ ²

127,168,000

42.39%

1.

2.

55.09%

73.67%



60.34%

50.88%

82,040	63,483	73,484	105,692	148,857	281,212	359,862	488,843
<u>166,234</u>	<u>154,722</u>	<u>149,261</u>	<u>154,760</u>	<u>151,320</u>	<u>154,153</u>	<u>126,494</u>	<u>143,932</u>
<u><u>248,274</u></u>	<u><u>218,205</u></u>	<u><u>222,745</u></u>	<u><u>260,452</u></u>	<u><u>300,177</u></u>	<u><u>435,365</u></u>	<u><u>486,356</u></u>	<u><u>632,775</u></u>

(i)

(ii)

(iii)

(iii)

40

90

25

80,000,000

(iv)

13,730,000

22,151,600

29.70% 10.11%

45,287,000

57,760,000

58,780,000

(i)

(ii)

—

34,910	24,560	24,560
<u>10,377</u>	<u>33,200</u>	<u>34,220</u>
<u>45,287</u>	<u>57,760</u>	<u>58,780</u>



(v)

(1)

(2)

!

"

"

(3)

(4)

#

(b)

(c)

(d)

(i)

(ii)

(iii)

712,244,751

(l)

(a) (i)

(ii)
(iii)

(b)

!
10

(c) (i)

(ii)

30

(d)

(a) (d)

250,000,000

(a)

250,000,000

10

15

10

15

6

(ii)

(iii)

(d)

&

(e)

15

!

(c)

!

1. — — (h)

(a)

(b)

(c)

0 TD ()Tj /F58 Tc110592984 TD ()Tj 68 0 TD (050259 TD (1)0657098(0 Tj D 40 Tj /F160

(b)

(g)

(h)

(i)

(ii)

(iii)

(i) (ii) (iii)

$$P = C \times (1+10\%)^{(n/360)} - H$$

P = (i) (ii) (iii)

C =

n = 250,000,000

(i) (ii) (iii)

H = (i) (ii) (iii)

(i) (ii) (iii)

(a) 1. — — (j)

(b) 1. —

— (k)

(c) 1. — — (l)



(d)

(c)

14A.23

(a)

1.

— —

(l)

(b)

9.

(c)

30

(i)

(ii)

(%)

(%)

	73,500,000	53.70	73,500,000	45.00
	63,370,000	46.30	63,370,000	38.80
	<u>—</u>	<u>—</u>	<u>26,453,866</u>	<u>16.20</u>
	<u><u>136,870,000</u></u>	<u><u>100.00</u></u>	<u><u>163,323,866</u></u>	<u><u>100.00</u></u>

4.

(ii) (i) (iii) (iv)

136,870,000

1.00

53.70%

136,870,000



53.70%

				1
		15.34%	1	2
626		5.85%	1	3
		5.52%		16
		4.45%		8
		3.74%		47
		3.65%		6
#		2.42%		11
		2.35%		48
		1.33%		27
		0.83%		20
		<u>0.82%</u>		<u>19</u>
		<u>46.30%</u>		<u>204</u>

1.

2.

3. 626

5.

601211

H

A

2611

6.

	Abax Global Capital (Hong Kong) Limited	Abax Global Capital (Hong Kong) Limited	
			Abax Asian
Structured Private Credit Fund III, LP			Abax Global Capital
(Hong Kong) Limited			Abax Asian
Structured Private Credit Fund III, LP			
Abax Asian Structured Private Credit Fund III, LP	37.1%		
Abax Asian Structured Private Credit Fund III, LP		20%	
			Asian Structure Private Credit Fund III, LP
			Abax Global Capital (Hong Kong) Limited

99%

1%

!

7.

!

46,235	217,222	66,559
39,300	186,196	56,573
		440,459,000

41,887	61,770	18,206
40,155	52,505	15,475
		155,883,000

4,345

7,224

2,963

31%

45.00%

31.00%

14.00%

9.

10.

		460,000,000		
		460,000,000		
			(i)	255,000,000
			(ii)	125,000,000
	(iii)	80,000,000		
(a)				
	(b)			
		(c)		

1.	232,560
2.	80,000
3.	147,440
	<hr/>
	<u>460,000</u> —

11.



25% 75%

13.

1402

25

EGM-1 EGM-5

(a)

(b)

2.

—

2.15

13.39(4)

183

17M !

48

14.

!

15.

1.

78 204 86 216 75 212
(www.hkexnews.hk) (www.solargiga.com)

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<https://www1.hkexnews.hk/listedco/listconews/sehk/2020/0424/2020042401182.pdf>

<https://www1.hkexnews.hk/listedco/listconews/sehk/2021/0427/2021042701007.pdf>

<https://www1.hkexnews.hk/listedco/listconews/sehk/2022/0428/2022042802814.pdf>

2.

=====

=====



105,284

250,000,000
250,000,000

3.

460,000,000

14.66(12)

4.



7.2 4.1 5.7 8.2 7.4 7.4

*

5.

1.

!

2.

XV

(a)

XV 7 8

(b)

352

(c)

¹

(%)

²

556,924,443(L)

16.76%

²

155,320,308(L)

4.67%

41,762,000(L)

1.26%

15,591,016(L)

0.47%

100,500(L)

0.01%

1. L

2. 712,224,751
(ii) 155,320,308

(i) 556,924,443

3.

(a)	(b)	XV	2	3
	10%			
	<i>1</i>			(%)
Hiramatsu International Corp.	304,261,692 (L)			9.15%
Hanako Hiramatsu ²	304,261,692 (L)			9.15%
+	237,295,000 (L)			7.14%
" ³	237,295,000 (L)			7.14%

1. L

2. Hiramatsu International Corp. Hanako Hiramatsu

XV 2 3

10%

4.

5.

6.

7.

8.

(g)

(h)

(i)

(j)

(k)

(l)

(m)

(n)

(o)

(p)

9.

(www.solargiga.com)

14

(www.hkexnews.hk)

(a)

(b)

(c)

(d)

(e)

(f)

(g)

(h)

(i)

10.

(a) Cricket Square, Hutchins Drive, P.O. Box 2681,
Grand Cayman KYI-1111, Cayman Islands

(b)

25

1402

(c)

183

17 1712-16

(d)

(e)



Sol

Solargiga Energy Holdings Limited

☉ ^ • U > p P " ® !

€ õ š Ê ≠ W Ó m Y P " ® ! •

€ p ... p î j 757 •



	B	(i)		(ii)
	14,377,101		250,000,000	1
(iii)				
	C			
	8,626,261		150,000,000	
(iv)				
	D			
	1,725,252		30,000,000	
(v)				
	E			
	805,118		14,000,000	
(vi)				
	F			

345,050

6,000,000

(vii)

G

287,542

5,000,000

(viii)

H

(b)

25

1402

1.

183

17 1712-16

2.

3.