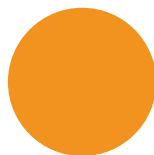


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Sola

## **Solargiga Energy Holdings Limited**

**陽光能源控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 757)**



F A :

(a) Principal terms of the Sale and Purchase Agreement

D 5 2022

P ( ) ( L );

( ) M F L C ., L \* (浙江浙銀  
金融租賃股份有限公司) ( F )  
P );

( ) ' C N E E C ., L \*  
(西安創聯新能源設備有限公司) ( )

E

C MB76,800,000

B E

- (2) P A i F L A i L F L A i ;
- (3) F A i L ;
- (4) F L A i ( Guarantee Documents”);
- (5) G D i F L A i ;
- (6) F L ; E i ;
- (7) L A i ; F
- (8) F L A i P A i .

(b) Principal terms of the Finance Lease Agreement

D 5, 2022

P ( ) L ;  
 ( ) F L C ., L .\* (浙江浙  
 銀金融租賃股份有限公司) ( F )

A E i

A

P F L A , F  
 MB76,800,000 ( . . . 100%  
 E  
 P A ).  
 F MB6,469,691.40.  
 5.90% ( (LP ) + 220 (BP)  
 N I F C J  
 2022). D (LP ) LP ,  
 F 10 ( ) F  
 E  
 P A , ( )  
 F L A , F  
 L A , F  
 L E 30  
 F  
 A E P

MB3,072,000, L F L A F  
 F L F L A F  
 E  
 P A  
 F F L A L  
 L A , F L L  
 L

G F F L A :  
 ( ) E M . ( B ,  
 D  
 C ) M . ( D )  
 P G  
 F L A ;  
 ( ) J C G  
 F L A ;  
 ( ) L , F A ,  
 F E ( ) L F L  
 A , ( ) F F F  
 L A F L ; ( )  
 F L A ( )  
 F E ;  
 ( ) L A , F

L F E L  
 F L A  
 L F L A

THE RIGHT-OF-USE ASSETS IN RESPECT TO THE FINANCE LEASE ARRANGEMENT

I H K F 16, G  
 F L A E  
 G L  
 F L A G MB76,800,000,

REASONS FOR AND BENEFITS OF THE FINANCE LEASE ARRANGEMENT

P P C. F L A  
 D F L A G  
 F L



Name of remaining shareholders	Shareholding % in Qujing Yangguang	Number of shareholders of each remaining shareholder <sup>(Note 1)</sup>
久弘企業管理(香港)有限公司 ( Qujing Jiuhong ) 曲靖久弘企業管理 中心(有限合 )	2.42%	11
博遠企業管理(香港)有限公司 ( Qujing Boyuan ) 曲靖博遠企業管理 中心(有限合 )	2.35%	48
宏泰企業管理(香港)有限公司 曲靖宏泰企業管理 中心(有限合 )	1.33%	27
宏晟企業管理(香港)有限公司 曲靖宏晟企業管理 中心(有限合 )	0.83%	20
宏遠企業管理(香港)有限公司 曲靖宏遠企業管理 中心(有限合 )	0.82%	19
	<u>46.30%</u>	<u>204</u>

Jinzhou Yangguang

J... .. P C, ..

The Vendor

... , ...

LISTING RULES IMPLICATIONS

... ( ... ) ...  
... F L A ...  
... G ... 5% ... 25%, F L A ...  
... C ... C 14 L ...

DEFINITIONS

I ... , ...

B " D ;

C " E H L (陽光能源控股有限公司)  
( : 757),  
C I , E ;

C G " 2022 J ... 5 ...  
A ; F L

D ( ) " ( ) C ;

E " ... F L A ...  
L F L A , I  
E " ;

F L A " F 5 2022 E  
F L ;

F L A " A , F L A P  
A ;

F " M F L C ., L .\* (浙江浙銀金融租賃股份有限公司), P C ;

G " C ;

H K " H K , A P C;

I P ( ) " C ( ) ( L ) ;

J " J E C ., L \* (錦州陽光能源有限公司), P C,

' A | ' "

' C G ' , P ' G ' '